**INTEREST RATES MARKET NOTICE - REVISED**

**Date: 22 November 2016**

**Subject:** New Financial Instrument Listing

***(BLUE TITANIUM CONDUIT (RF) LIMITED –“BTC153”)***

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The JSE Limited has granted a listing to **BLUE TITANIUM CONDUIT (RF) LIMITED** on Interest Rate Market with effect from 21 November 2016**.**

**INSTRUMENT TYPE: COMMERCIAL PAPER**

**Bond Code** BTC153

**Nominal Issued** R 225,000,000.00

**Issue Price** 98.07652%

**Coupon** Zero

**Trade Type** Price

**Final Maturity Date** 20 February 2017

**Books Close Date(s)** 14 February 2017

**Interest Payment Date(s)** 20 February 2017

**Last Day to Register** By 17:00 on13 February 2017

**Issue Date** 21 November 2016

**Date Convention** Following

**Interest Commencement Date** 21 November 2016

**First Interest Payment Date** 20 February 2017

**ISIN No.** ZAG000140773

**Additional Information** Senior Secured

**Applicable Pricing Supplement**

*<https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/BTC153%20Pricing%20Supplement%20%2020161121.pdf>*

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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